

## Strategic Buyer Seeks Plastic Manufacturing Companies Nationwide (Extrusion and Thermoforming)

NEO Business Advisors has been engaged to assist our client in the acquisition of companies in the plastics manufacturing industry with specific focus on (a) extrusion (vinyl and acrylic) or (b) thermoforming businesses.



### Acquisition Criteria

#### Target Company:

Seeking Plastic Extrusion (vinyl or acrylic) and Thermoforming Companies established 20+ years with an owner looking to retire. Preferred end markets are aerospace, automotive, or building supply.

#### Geographic Area of Interest:

Anywhere in the lower 48 states with a primary interest in the Great Lakes Region.

#### Revenue Range:

\$5M - \$50M Revenue

#### Cash Flow Range:

\$500k - \$5M EBITDA

#### Valuation/Deal Structure:

Preference for 100% buyout transactions.

#### Automatic Disqualifiers:

No distressed opportunities. Our client is generally not interested in unionized businesses or those designated as a minority-owned, woman-owned, or disadvantaged business entity status. Our client is open to veteran-owner business opportunities.



### About Our Client

Our client currently owns four (4) companies in this space and is actively seeking strategic add-on acquisitions. The combined companies have over \$30 million in revenue with locations on the East Coast in North Carolina and West Coast in California.



### Contact Us

If you are interested or know of a potentially interested party, please contact:

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